



Dynamic Company Sector Classification

AI-driven, dynamic sector classification for the 21st century

 **AI-derived**

 **Responsive**

 **Intuitive**

 **Affordable**



A DCSC Example – Pfizer Inc.

- Relevance scores for every sector based on publicly available content
- Scores update in real-time as new content becomes available
- Sectors may have multiple parents, reflecting economic complexity
- Every connection is explorable with more data and analytics
- Data available on the web and via API for algorithmic use and redisplay



Smart Portfolio Building

- Portfolios based on relevance scores and intuitive filters
- Users choose sectors for exposure and receive relevant companies and basic data
- Anyone can diversify into new sectors or new countries
- Not just for investing: teams can track competitors or potential new clients and markets

Enter the sectors you are interested in

Artificial Intelligence
LEVEL 3

Technology
LEVEL 1

Real Estate
LEVEL 2

Oil Products
LEVEL 3

GO

Filters

Use the filters to choose the type of exposure, according to your investing style.

Amount to Invest (optional) ?

10000

USD

Listed Countries ?

All Listed Countries

Market Cap Range (in USD mln) ?

From

To

Relevance Range ?

From

To

Allocation Options ?

Company Allotment by
Relevance

Equalise Sector Allocation ?

Max Securities (1 - 200) ?

30

Max Exposure ?

10%

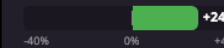
Reset

Apply Filter

Your Potential Smart Portfolio

DISCLAIMER: The table of companies does not constitute any form of financial advice or recommendation. All investors are advised to conduct their own independent research.

Performance ?







Risk ?



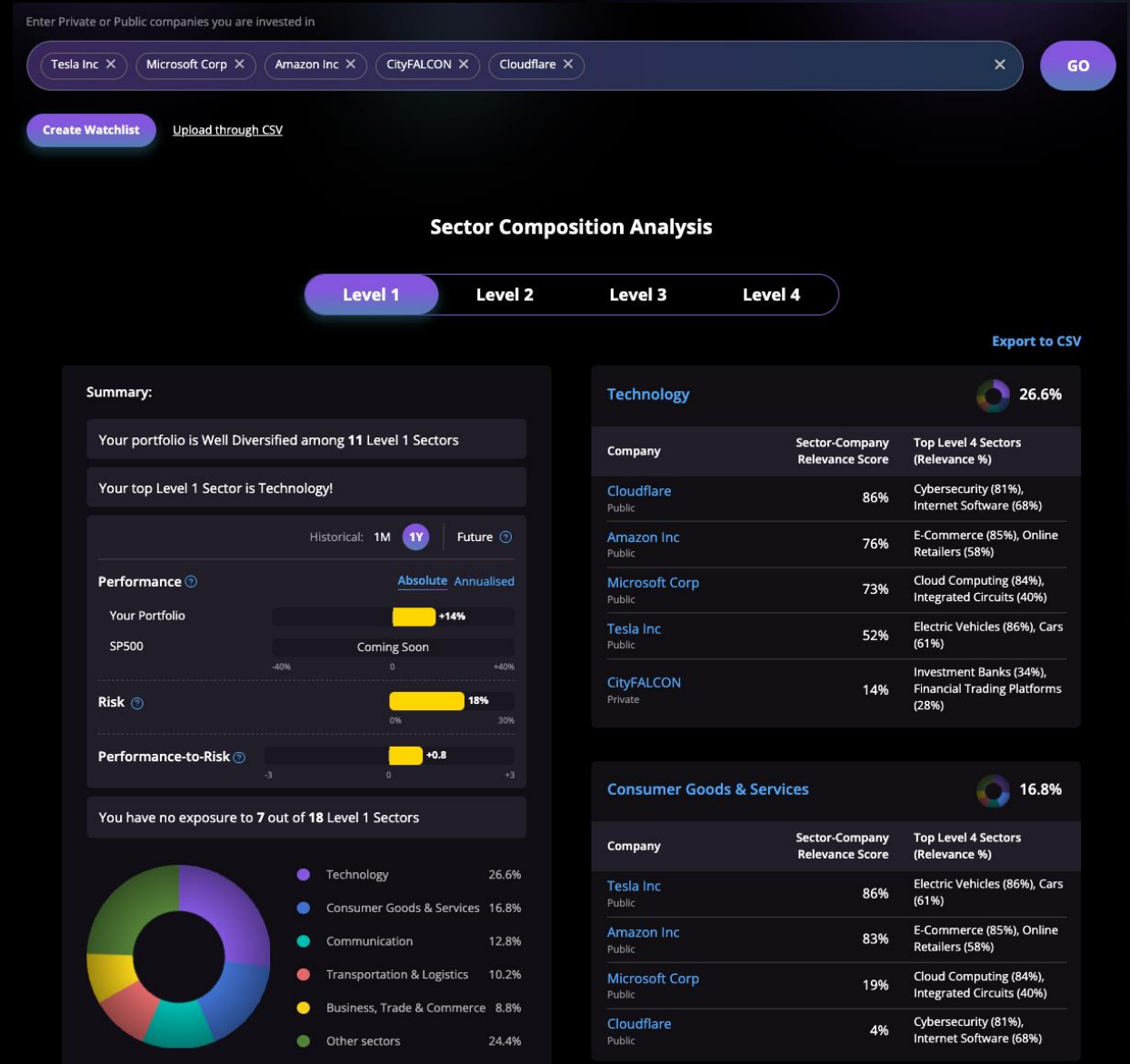
Performance-to-Risk ?



Company	Country	Relevance 	Top Level 4 Sectors (Relevance %)	% of Total 	Amount (USD) 	Number of Shares	Price Per Share	Market Cap	
								USD 	Local
TOTAL	30 position(s)			100%	10,000				
LivePerson <small>Technology, Artificial Intelligence</small>	US	45.75%	Chatbots (43%), IT as a Service (30%), E-Commerce (25%)	3.55%	355	461	0.77 <small>USD</small>	70.05 M	70.05 M <small>USD</small>
Core Scientific Inc <small>Technology, Artificial Intelligence</small>	US	45.75%	Cryptocurrency Mining (91%), Blockchain (72%), Data Centre (59%)	3.55%	355	126	2.81 <small>USD</small>	772.71 M	772.71 M <small>USD</small>
Veritone <small>Technology, Artificial Intelligence</small>	GB	45.75%	Software as a Service (41%), Cloud Computing (30%), Machine Learning (25%)	3.55%	355	155	2.29 <small>USD</small>	95.95 M	95.95 M <small>USD</small>

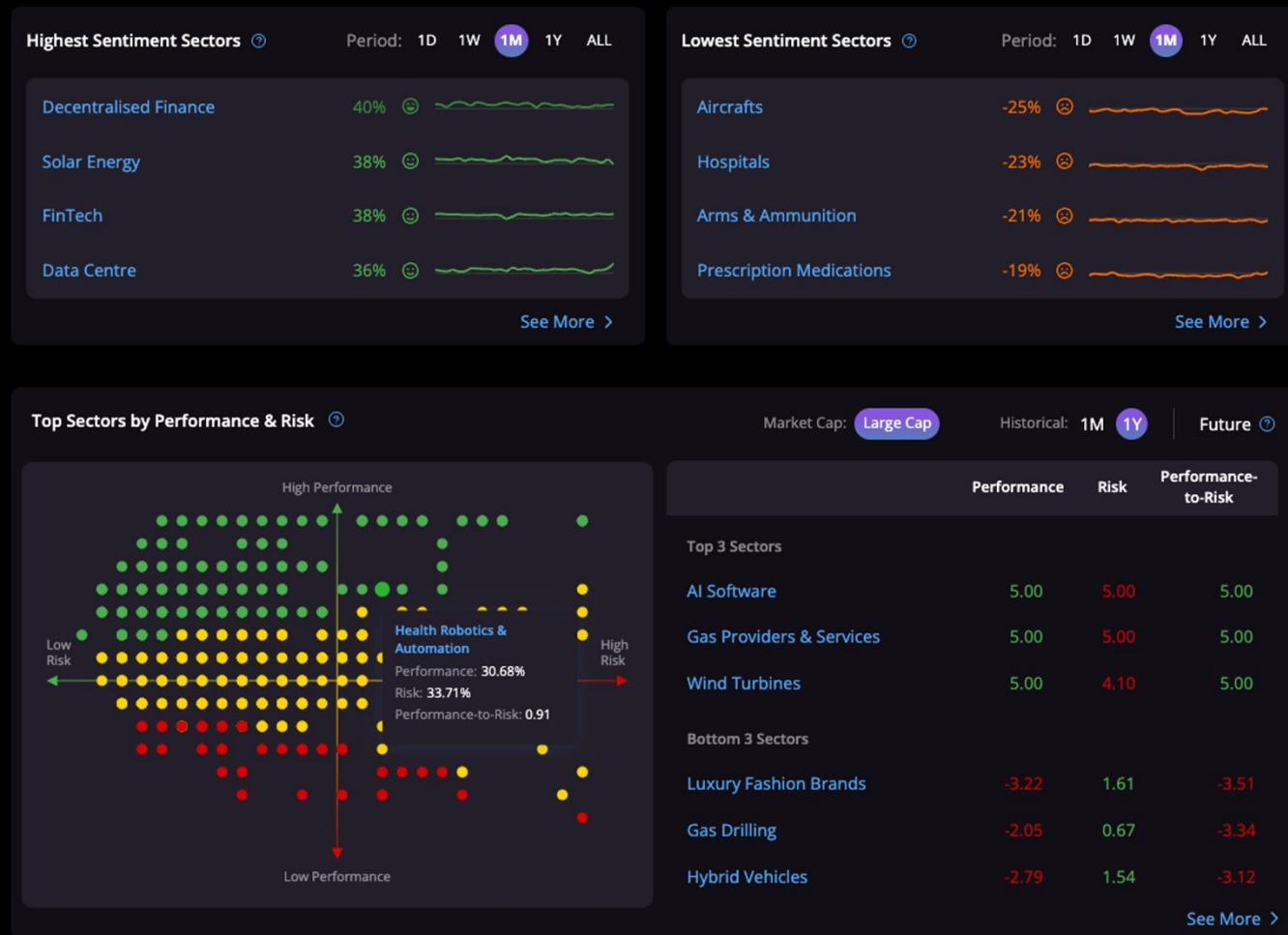
Portfolio Classification

- A new view of diversification using DCSC relevance scores across 1500 modern sectors
- Portfolios of public companies from around the world
- Dive deeper into poorly represented sectors to improve your diversification score
- Evaluate existing portfolios for performance, risk, and performance-to-risk metrics
- Instantly create similar potential portfolios and test for returns



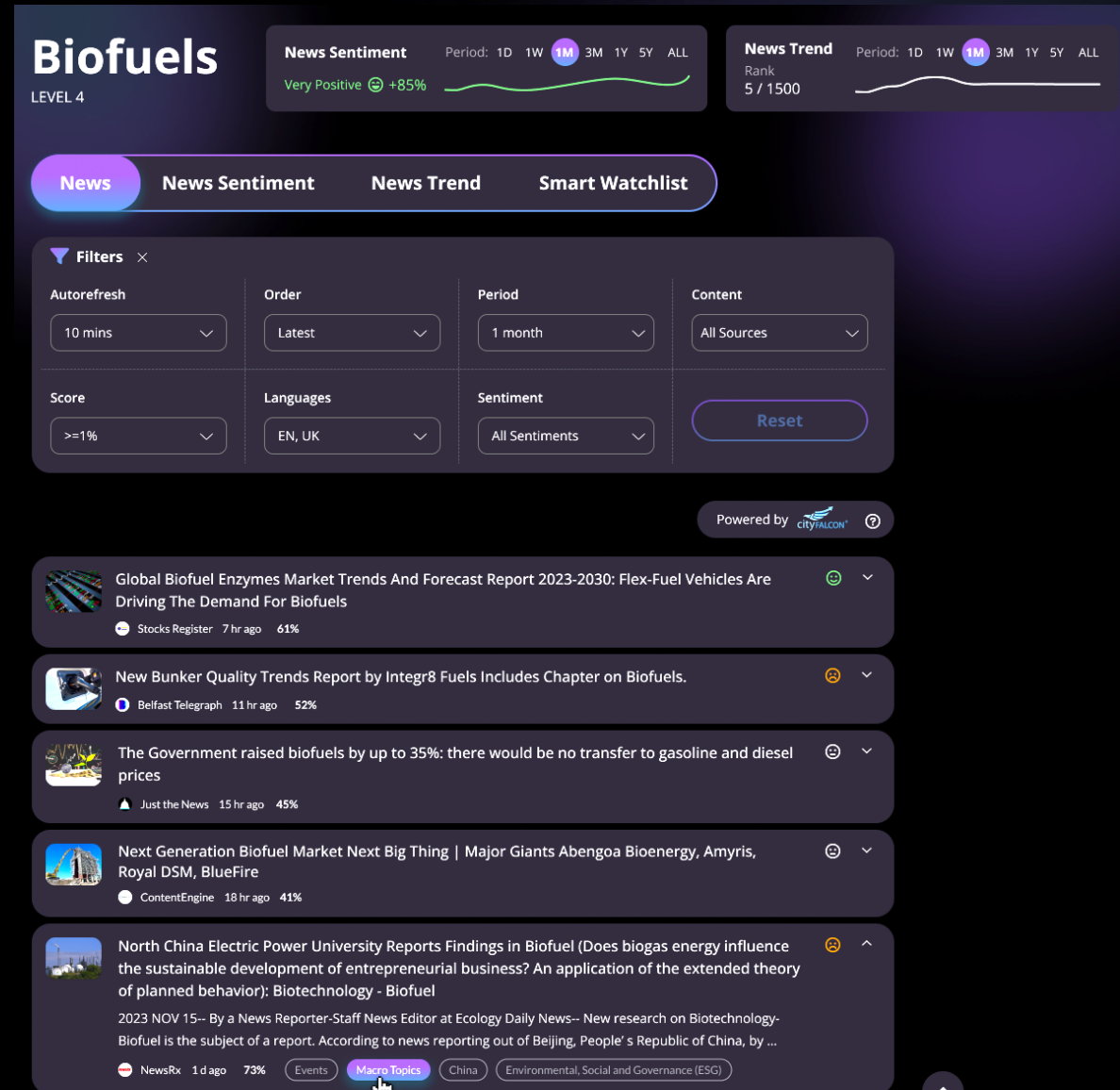
Risk, Performance, And Trends

- Find the hottest sectors and top performers
- Sort and rank the top performing or the riskiest for better stability or growth
- Calculated across all 4 DCSC Levels and for historical data or future projections
- Based on past price performance and volatility plus analyst targets
- Also available on Smart Portfolios and Portfolio Classification



Due Diligence and Monitoring

- Analyse sectors thoroughly with news, sentiment, trends, and filters
- Pre-built watchlists for any DCSC sector
- Simple, intuitive content filtering
- Trends help identify potential opportunities or avoid potential risks
- Seamless transition to CityFALCON and all the data and content needed for deeper research and understanding



An AI and Big Data Company

- CityFALCON provides the content, algorithms, and team that power DCSC
- Billions of datapoints from news, filings, investor relations content, analyst ratings, index information, and more
- A full due diligence platform seamlessly connected to DCSC
- Bringing AI and machine learning to financial content since 2014



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Financial institutions, startups, and 300k+ users.

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intellibonds
AI-ENHANCED FIXED INCOME INVESTING

wisealpha



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