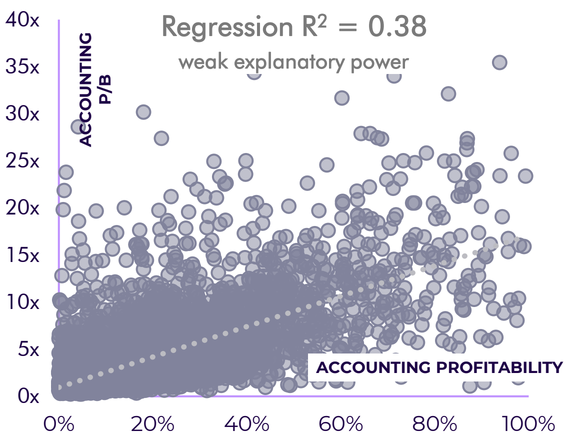
OMAHA Brochure

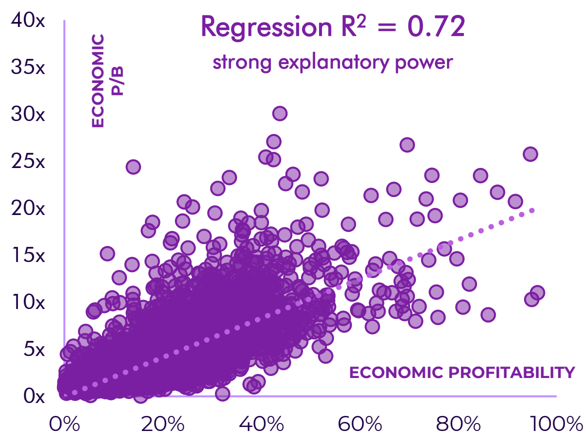
Accounting is not optimized for investors

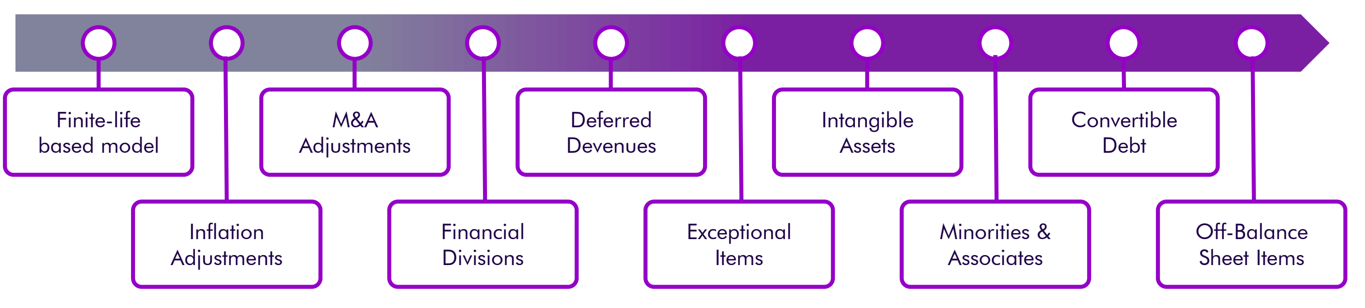
- **Inconsistent methodologies** obscure comparability
- Conceals key risks and **distorts economic reality**
- **Frequent rule changes** hinder stability
- Potentially **misleading insights** for equity investors
- Complex, **labor-intensive adjustments** demand expert knowledge to scale across firms

- **Proven Reliability**: Standardized adjustment system backed by 25+ years of research
- **Adaptive Economic Framework**: Evolving with regulatory shifts to assess risks and opportunities
- **Expert Insights**: Driven by skilled analysts and advanced data science

We provide a large-scale normalized equity research framework







Tailored Solutions: Supporting Diverse Use Cases and Workflows

Equity Fund Managers, Quants & Analysts

Managers of traditional investment funds as well as quantitative ones can use Omaha's customized analytical tools to streamline their decision-making process, filter investment ideas, and quickly diagnose and correct problems in their portfolios

Investment Banks & Advisors

Omaha's methodology can be leveraged by investment banks to provide custom products and indices to clients, as well as wealth managers and advisors for better guided services, thematic investments and idea generation

Credit Investors & Corporations

Omaha provides credit investors & corporations with a clean measurement of cash flow and profitability as well as a more holistic view of leverage, including off-balance sheet financing, liabilities and under-funded pension debt

+25 years
Equity research heritage

+5,000
Companies covered

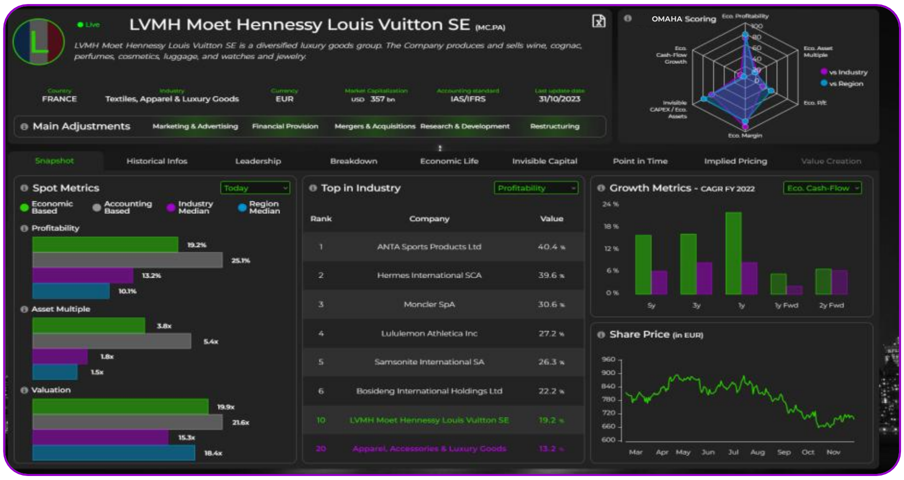
+60
Different countries

10
Researchers & analysts

20 years
Point-in-time framework

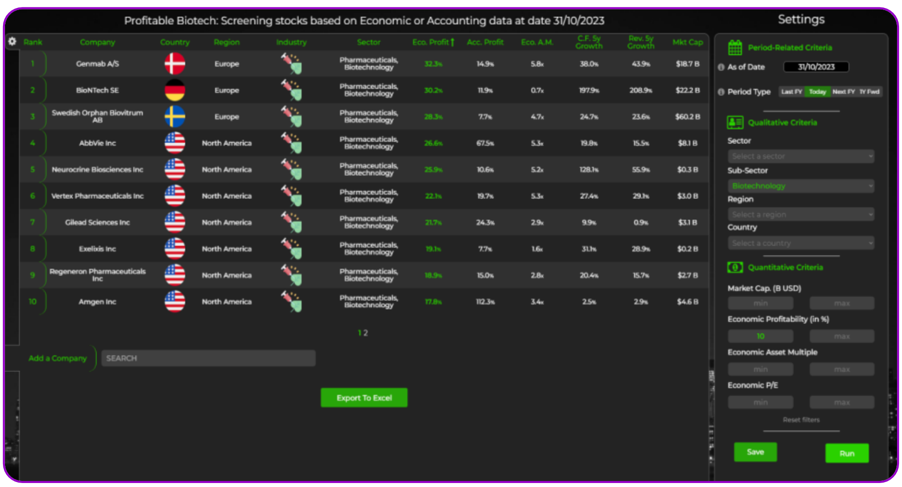
User-Friendly Platform with Powerful API Integration

See the Real Picture:
Uncover True Economic Performance

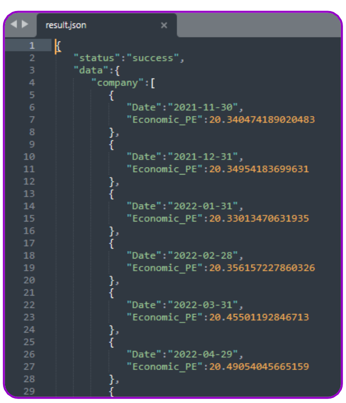


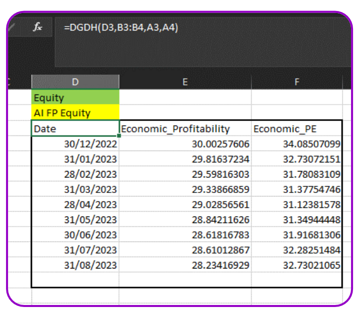
Go Beyond the Surface:
Trusted Stock Comparisons

Spot New Opportunities:
Screen for Innovative Investment Ideas



Seamless Automation:
Power Your Workflow with API and Data Feeds





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